

PENSION SHARING SCHEDULE OF CHARGES FOR DEFERRED MEMBERS.

The Trustee applies charges for administration of pension sharing orders. These charges are in line with those recommended by the Pension and Lifetime Savings Association (PLSA).

All charges must be paid in advance at each stage of the pension sharing process. The charges will be split between the member and the ex-spouse or ex-civil partner as per the agreed pension sharing order. If the order does not specify a split payment then the Trustee will charge the full amount to the member of the Scheme. The Trustee will not implement a Pension Sharing Order until all charges have been received.

The following table sets out the charges that apply for deferred members at each stage of a pension sharing order.

Information	Deferred members not in receipt of their pension.
Initial CETV quotations	NIL
Additional CETV quotations	£200
Provision of other information	£250
Processing a Pension Sharing Order	£1,500

These charges applied at 1 October 2019. They are subject to review from time-to-time and therefore may change.

PAYMENT OF THE CHARGES.

The charges must be paid before the information requested is provided.

Payment of the charges can be made by a cheque payable to 'The Marks and Spencer Pension Trust Limited' or by a bank transfer using the following details:

Sort Code: 40-02-50

Account Number: 11413910

Please include in your payment reference your member number, title, initials and surname.

HOW TO CONTACT US.

If you'd like further information about the pension sharing process, you can contact the Pensions Administration Team by:

✉ The M&S Pension Scheme,
Hartshead House, 2 Cutlers Gate,
Sheffield, S4 7TL

☎ 0345 304 7474

✉ mandspensions@capita.com

For general information about the Scheme visit www.mandspensionscheme.com